

MARKET ROUNDUP

04 July, 2025



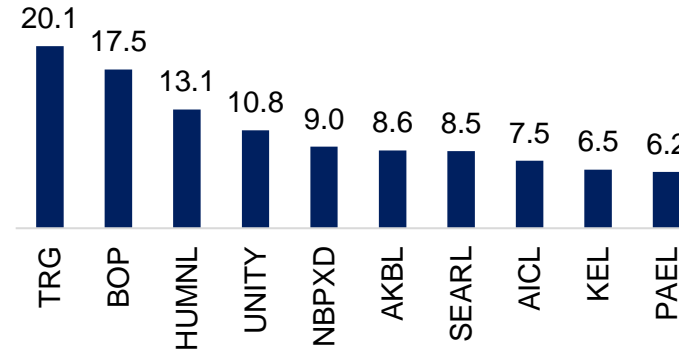
KSE-100 closes at 131,949 up 1,262 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
131,949 0.97%	82,069 0.94%	40,388 1.11%	191,377 0.36%

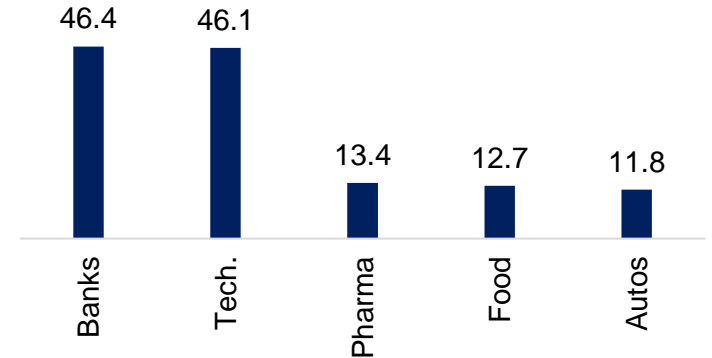
- The equity market opened on a strong footing but experienced some volatility throughout the session. The KSE-100 Index touched an intraday low of 130,716 and a high of 132,130, ultimately settling at 131,949—reflecting a robust gain of 1,262 points. Total trading volumes reached 197.8 million shares, with a traded value of PKR 20 billion.
- Major drivers behind the index's advance included UBL (5.7%, 517 points), HBL (5.6%, 203 points), SYS (4.7%, 168 points), BAHL (3.2%, 135 points), and MCB (2.7%, 122 points). On the volumes chart, TRG and BOP dominated activity, with 20.1 million and 17.5 million shares traded, respectively.
- Strong buying interest was observed in the banking sector, while the fertilizer and cement sectors showed mixed performance. Meanwhile, some profit-taking was seen in the OMC and E&P segments.
- The index continues to post higher highs, closing above the 131,900 mark for the first time in its history. Attractive valuations are sustaining investor interest and encouraging fresh participation. This positive momentum is likely to continue in the near term. Investors are advised to focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer solid dividend yields and promising growth prospects.

Sales Desk
Alpha Capital

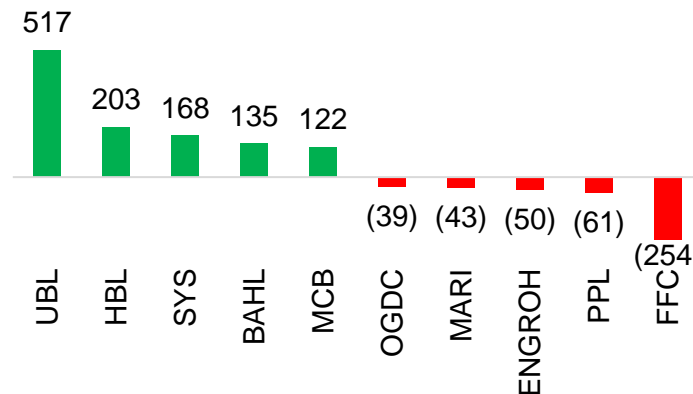
Most Active Stocks (Vol. mn shares)



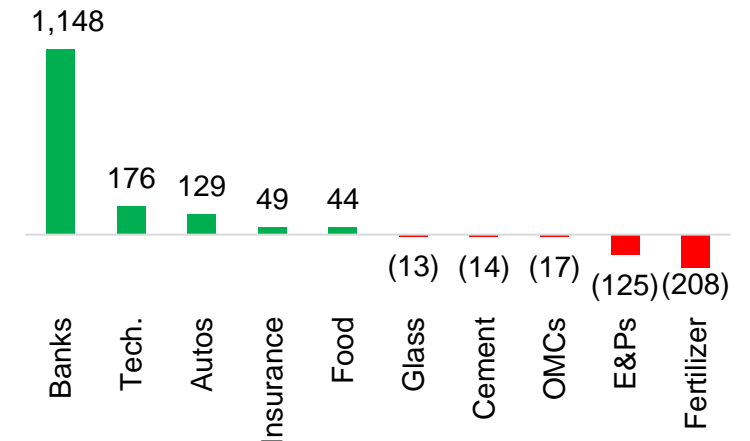
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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